Budget Tracking for Transparent and Accountable Governance in Mindanao (BTTAG Mindanao)

"Stakeholders' journey towards enhancing transparent accountable governance through enhanced local budgeting"

Presentation Outline

- I. Background
- II. Partners
- III. BTTAG Project
 - Objectives
 - Components
 - -LGU and CSO Partners
- IV. Some Insights

I. Background

- PNoy's focus on good governance anticorruption
- There is a need to enhance wider civil society participation and engagement in local budgeting process
- Raise the standard of Transparent
 Accountable Governance of LGUs specially
 on critical resource
- Increase the access to, and accuracy of government information

II. Partners

Journey of stakeholders and stewards

- USAID
- The Asia Foundation
- MINCODE
- BMFI
- LGUs

III. BTTAG Mindanao Project

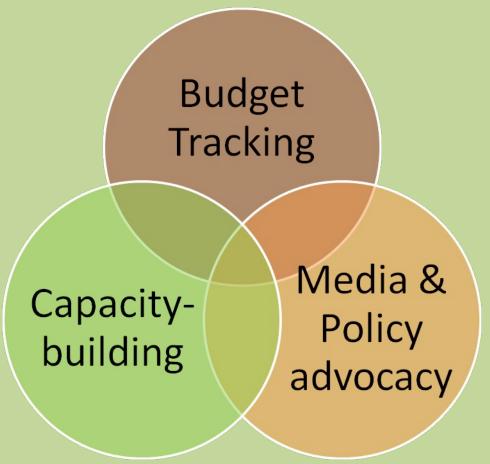
A. Project Brief

- 18-month project (July 2010 to January 2011)
- The project has been lodged to MINCODE's Governance Commission headed by MINCON
- Implementor BMFI as MINCON Secretariat
- Involving 20 LGUs and 20 partner CSOs in Mindanao

B. Objectives

- To develop a mechanism (tools and technologies) for local BSFA tracking;
- To increase the transparency and accountability of 20 Mindanao local government units (province, city) in the formulation, authorization, utilization and accounting, and analysis of their budgets;
- To improve 20 Mindanao civil society organizations' access to local government fiscal information, especially the budget;
- To Conduct Policy Dialogues among local partners using reports containing assessments and recommendations on present BSFA
- To develop models of civil society local government engagement in transparent and accountable budget tracking

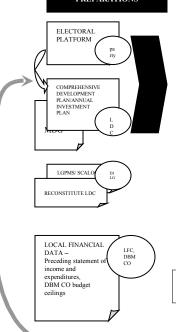
C. Project Components



Budget Tracking

- Understanding the situation (budget landscape)
 - CDP, Campaign Platform
 - Previous Approved budget 2010
 - Previous ELA, AIP
 - LGPMS
 - Drawing the local budget process/ practice and its nuances

BUDGET PLANNING PHASE



EXECUTIVE BUDGET PREPARATION

BUDGETCALL DEPARTMENTS LCE DH/NLA

Policy Department level planning and Executive budgeting Agenda 2011

Revenue Projects, assumption MOOE, PS, CO, Programs, Projects, Activities

Time lines Source of fund

Initial Annual Plans and Budgets for the Department

JULY -Start of 2012

Budgeting Process

RATIONALIZATION

DH
/NLA
LCE/BO
LCE/BO

Executive Session

Technical budget Consolidation into hearings Local Expenditure Program (LEP) and Budget of Expenditures and

proposals from sources of financing departments (BESF)

LCE Budget for 2011 with budget message for LS $\,$

LEGISLATIVE AUTHORIZATION

LOCAL SANGGUNIA N

Reading and referral

Committee and plenary sessions

Lobbying and negotiations

Adoption

ORDINANCE ENACTMENT

> LCE/L S

Legitimization of the budget and appropriation for 2011

Signing and reproduction

Budget Review (90 days)

Adoption with or with out amendments Ordinance Enacting the 2011 Plans and Budgets Appropriation

BUDGET ACCOUNTING PHASE

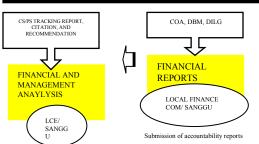
Monthly Statement of income and

1st Qtr 2012 COA Exit Conference

Financial Statements

expenditures

LCE Memorandum



Financial and Management Analysis

Citations and Recommendations

Lessons and Policy Recommendations BUDGET ACCOUNTING OU/EMPL OY/DH

> Liquidation with Supporting Documents

Deficit/reimburse ment

Liquidations

BUDGET SPENDING OU/DH/NLA

olidation

Bidding/ Canvass

Documentations Official receipts/ attendance

Documentations

BUDGET DISBURSEMENT

OU/DH

BUDGET EXECUTION PHASE

Departmental Annual Work and Financial Plan and transmittal of approved Advise of Allotment before January 1

Office of the Mayor/ Treasury Request forms

Budget Office concurrence

Treasury release of funds

Originating Unit/ Personnel Request with memo RESOURCE MOBILIZATION

Notice for IRA,
National Wealth, Local
Income, loans,

Resource Mobilization commitments

Project assistance

Notice of Revenue Allotment

Capacity-Building

- Project Orientation
- Local Budget Tracking (LBT) Seminars for partner CSOs
- Monitoring, mentoring and coaching

Media and Policy-advocacy

- 2 end-of-phase policy dialogues
- Citation Program
- Publication

D. BTTAG Partners

- 16 cities, 1 municipality and 3 provinces
- 20 MINCODE member CSOs

City/Province	Organization
Butuan	Educational Discipline in Culture & Area- Based Development Services, Inc (EDCADS,
Dipolog	Center for Social Concerns & Development, Incorporated (CESCOD)
Gen. San	Coalition of Social Development Organization South Cotabato (CSDO-SC)
Oroquieta	Paglaum Community Development Foundation, Inc. (PCDFI)
Ozamiz	Misamis Occidental Federation of Cooperatives (MOFECO)
Panabo	Institute of Primary Health Care - Davao Medical School Foundation (IPHC-DMSF)
Malaybalay	Agri-Aqua Development Coalition (AADC)
Tacurong	Notre Dame of Tacurong - Community Extension Service (NDT-CES)
Mis. Or. Province	Katilingbanong Pamahandi sa Mindanaw Foundation, Inc. (KPMFI)
Cotabato	Consortium of Bangsamoro Civil Society (CBCS)
El Salvador	Katilingbanong Pamahandi sa Mindanaw Foundation, Inc. (KPMFI)
Iligan City	MSU-IIT Multi Purpose Cooperative (MSU-IIT MPC)
Marawi	Maranao People Development Center (MARADECA)
Surigao	Rural Enterprise Assistance Center Foundation (REACH)
Pagadian	Xavier Agricultural Extension Service - Xavier Science Foundation (XAES-XSF)
Maguindanao Province	Consortium of Bangsamoro Civil Society (CBCS)
Digos	Balay Davao Sur, Inc. (BDSI)
Davao	Mindanao Coalition of Development NGO Networks (MINCODE)
Saranggani Province	Sarangani Province Empowerment For Social Transformation Forum (SPECTRUM)
Gingoog	Katilingbanong Pamahandi sa Mindanao Foundation, Inc. (KPMFI)

IV. Some Insights

- Pagadian and Tacurong LGUs deferred their participation in the project: pursued Pagadian because the CSO was willing to continue; had a problem at first w/ Tacurong because the CSO is avoiding conflict with the LGU
- The LGUs who agreed to be tracked are more likely the more transparent ones, but agreed because they believe the CSOs will be able to help them – to understand how priorities are worked out to guide future interventions

Some insights (continued)

- LGUs are motivated to the idea of recommending policies for improvement of the process
- The process encouraged the CSOs to also be transparent to the LGUs
- Promoting the spirit of dialogue between LGUs and CSOs

Join na sa Journey

Let us peacefully, skilfully, and critically assert our right to PARTICIPATORY GOOD GOVERNANCE and to GENUINE DEMOCRACY

Daghang Salamat!