

# Opportunities for Partnership in PEF New Strategic Focus

Panel Discussion and Dialogue  
CODE NGO and  
Local Funding Mechanisms  
18 October 2010

# Outline

- New Strategic Focus and Goals
- Development Portfolio and Fund Status
- Key Results Areas as Opportunities for Partnership

# PEF Strategic Focus (2011-15)

## ROLES

- *Steward and manager* of the Peace Bonds Endowment Fund
- *Promoter of opportunities* for the poor using a social enterprise approach
- *Enabler of CSOs* as partner-intermediaries using a social enterprise approach
- *Partnership and alliance builder* with other stakeholders



# GOALS

## *Goal 1:*

Reduce poverty and create sustainable incomes of rural households

## *Goal 2:*

Build, promote, and scale up social enterprise development models that work

## *Goal 3:*

Build capacities of CSO partners as entrepreneurial champions of the poor

## *Goal 4:*

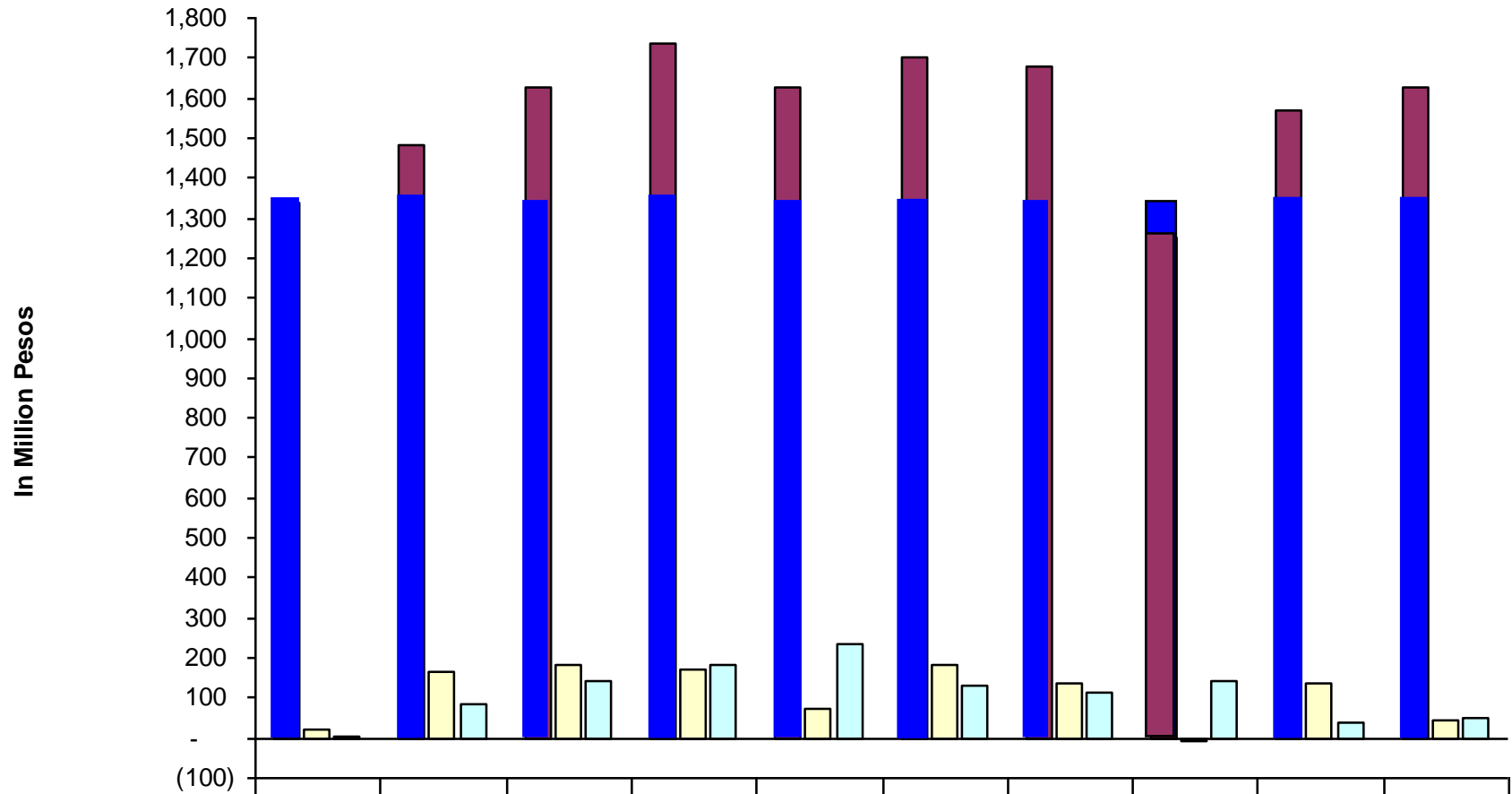
Promote good governance for poverty reduction through local enterprise and economic development with people's participation

## *Goal 5:*

Be a learning organization with a strong knowledge management (KM) and monitoring and evaluation (M&E) systems

# Fund Status and Development Financing Portfolio

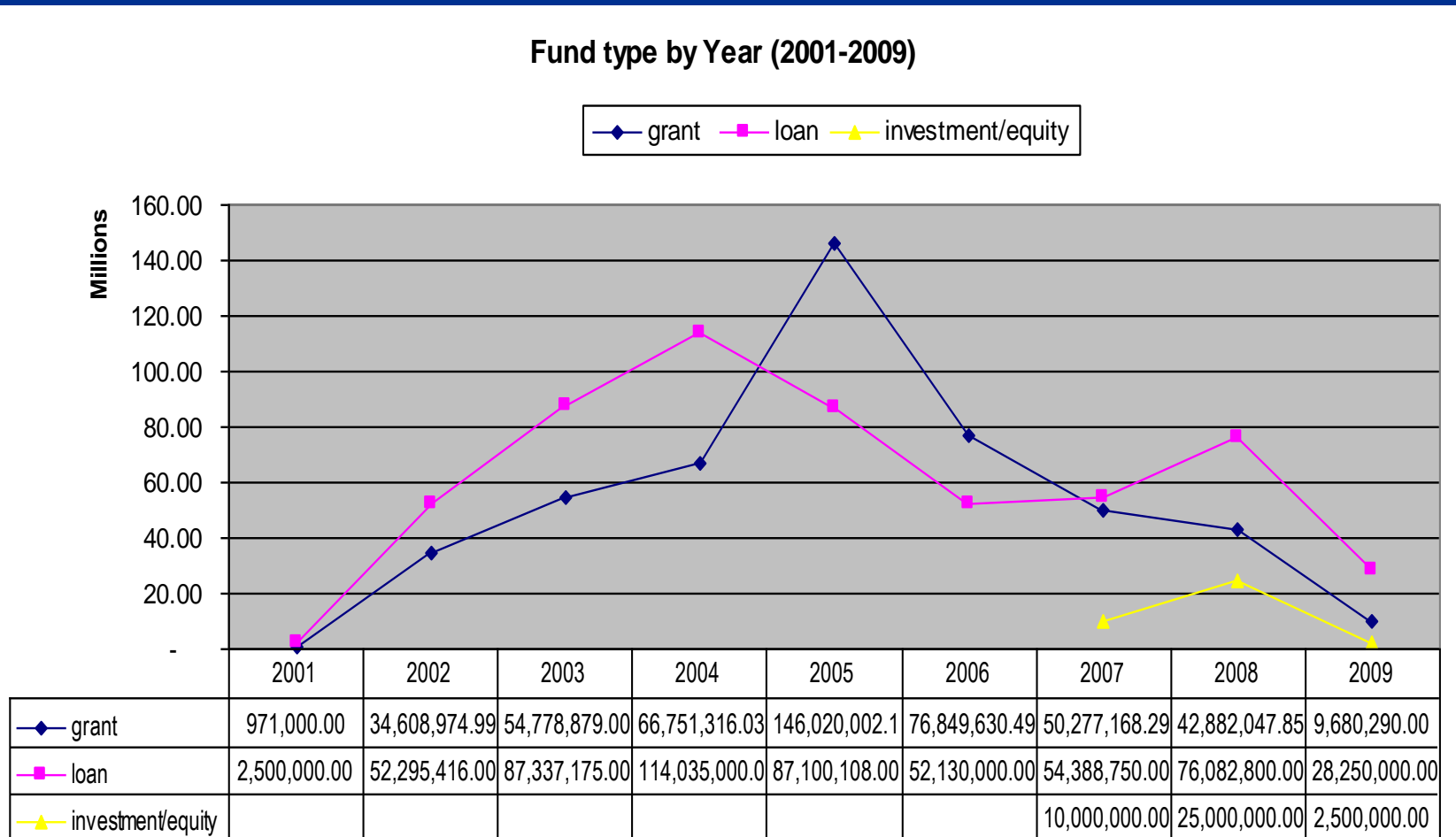
## Fund Balance, Income and Projects Releases



	2001	2002	2003	2004	2005	2006	2007	2008	2009	June 2010
<span style="color: blue;">■</span> Fund Balance Market Value	1,337	1,482	1,627	1,737	1,629	1,699	1,681	1,249	1,569	1,628
<span style="color: yellow;">■</span> Income	19	168	182	169	75	183	135	-8	138	45
<span style="color: cyan;">■</span> Projects	3	87	142	181	233	129	115	144	40	51

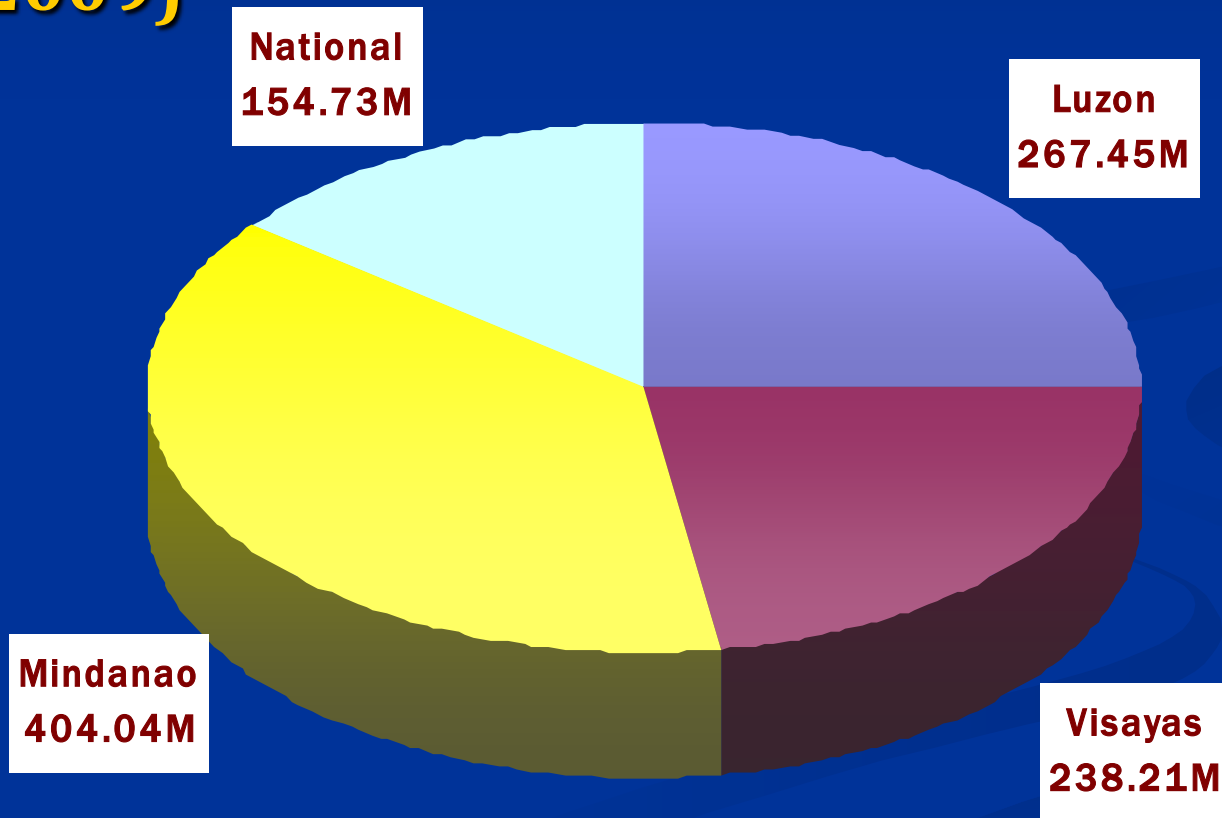
# Development Financing Portfolio

## © Allocation by Type of Financing (2001-2009)



# Development Financing Outreach

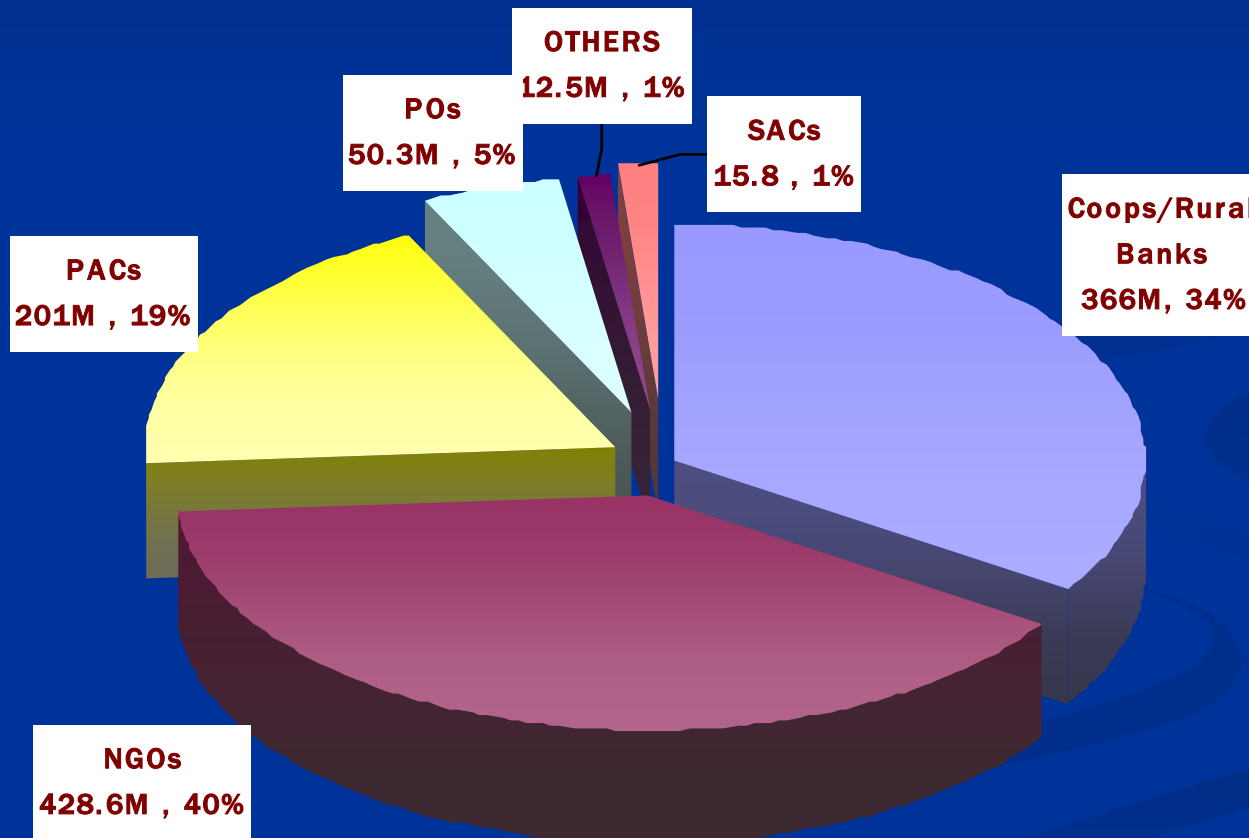
## © Geographical Distribution (2001-2009)





# Development Financing Outreach

## © Partners Access to Financing

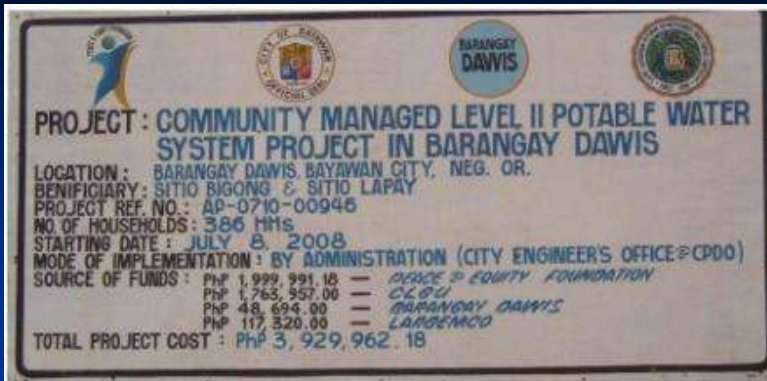


# PEF PRIORITY AREAS



# Partnership and Access Centers

	No.	Province	
<b>Luzon</b>	<b>7</b>	<b>Cordillera (region)</b>	<b>Pilot</b>
		<b>Sorsogon, Or Mindoro</b>	<b>Convergence</b>
		<b>Albay, Palawan Romblon, NCR</b>	
<b>Visayas</b>	<b>5</b>	<b>Cebu</b>	<b>Pilot</b>
		<b>Negros Occ, No. Samar</b>	<b>Convergence</b>
		<b>Bohol, Eastern Samar</b>	
<b>Mindanao</b>	<b>6</b>	<b>South Cotabato</b>	<b>Pilot</b>
		<b>Saranggani</b>	<b>Convergence</b>
		<b>Basilan, Zambo Sur, Maguindanao, Davao City</b>	
	<b>18</b>		



PhP111.10M for water system projects that reached 36,000 households

# PhP11.31M towards renewable energy projects that benefited 5250 households



PhP320.50M in micro-financing projects that enriched 283,000 households



# Opportunities for Partnership in PEF Strategic Directions for 2011-15

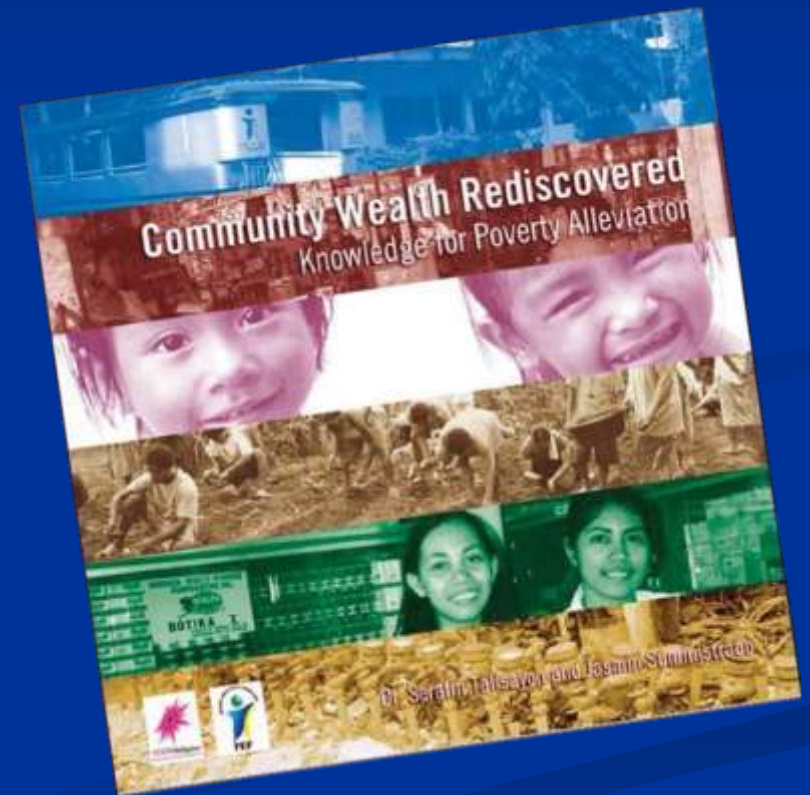
# KEY RESULT AREAS

1. Knowledge Management
2. Social Enterprise (SE) Capacity-Building
3. SE Partnership and Alliance Building
4. Good Governance for SE
5. Development Financing and Resource Leveraging



# Knowledge Management

- Resource and market information mapping
- SE models research and promotion
- Catalyse and link for knowledge-sharing with stakeholders and wider development community
- Enhanced learning culture within PEF and with partners



# Sustainable Enterprise Capacity-Building

- Capacity building for CSOs and partners on SE approach and models for replication
- Capacity building for HHs and community organizations on SE and DRR



# SE Partnership and Alliance Building



- Partnership with academe, private sector, government and donors for
  - Business clustering for agri-aqua-forest-based enterprises
  - Marketing assistance
  - Value-chain partnerships
- Linking and partnership for good governance supporting SE

# Good Governance for SE

- Advocate and promote
  - Good governance models for SE
  - Incentives and rewards for LGUs, CSOs and private sector adopting good governance for SE models and practices



# Development Financing and Resource Leveraging

- Financial loans and investments in SE
- Investing in sustainable enterprises through a SE venture capital company



# Investing in Capacities

*Capacity to address poverty*

*Capacity to create sustainable wealth*

CSOs helping themselves

Partners helping others

**Human Capital Formation**

- Education
- Health
- Social Enterprise

**Enterprise Development**

**Asset Formation**

**Livelihood  
Microenterprises**

**Sustainable Enterprises**

# Maraming Salamat Po!

